

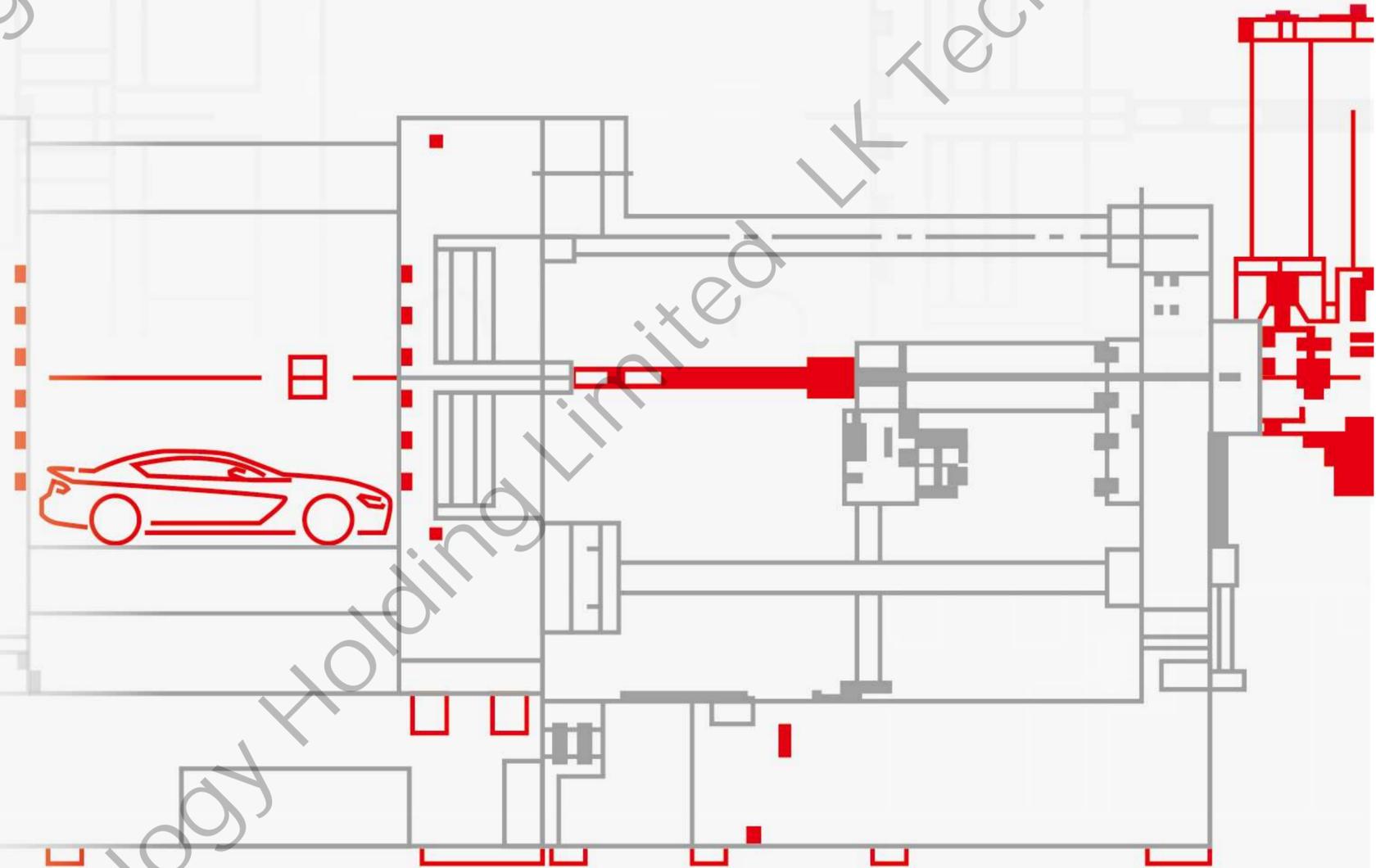


(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立之有限公司)  
(Stock Code 股份代號 : 558)

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LK Technology Holding Limited  
HK.0558

# FY2022/23 Annual Results



# LK Technology

Casting towards Sustainability

Global Pioneer on Gigapress Die Casting Machines

Leading Contributor of the Die Casting Machines Industrial Standards

Pioneer on the Single Piece Casting Technology for EV Car Underbody



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# 01 Financial Indicators

Annual results conference

# FY22/23 Performance

 Record High Revenue:

Revenue income: 5.89 Billion HKD

Year on Year Growth Rate:  
**10.0%**

Compound Growth Rate over 3 Years  
**29.0%**

Machine	Revenue	Year-on-Year
Die Casting	4.42 Billion	16.0%
Plastic Injection	1.19 Billion	-12.8%
CNC Machining	277 Million	53.1%



## Stable Financial Performance



Total Asset

**8.54** Billion HKD

Net Asset

**3.89** Billion HKD

Year-on-Year

Increase **12.4%** ↑

Year-on-Year

Increase **4.1%** ↑



## Profitability Grows:

Gross Profit:

1.59 Billion HKD

Gross Profit Margin:

**27.1%**



## Generating Values towards Shareholders:

Return on Equity (ROE) : **14.1%**;

Dividend **4.5** Cent year-on-year growth: **12.5%** ↑



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## 02 Business Review

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# Business Review



**Design**  
+  
**Manufacture**  
+  
**Sales**



**Die Casting Machine**

## World's Largest Die Casting Machine Producer :

- **Small Tonnage** : < 1000 Ton  
( Smartphone, computer, glasses, watches, home appliances and accessories, fashion accessories )
- **Large Tonnage** : 1000 -5000 Ton  
( Shock Tower, EV Powertrain Drive Unit, Body-in-White, Building Formwork, Battery Housing)
- **Ultra Large Tonnage (Gigapress)** : 6000-12000 Ton  
( Front & Rear Underbody · Center Underbody Battery Housing )



**Plastic Injection Molding Machine**

## China's Top 5 Plastic Injection Molding Machine Producer

- 5 ton – 7000 ton with various models for different industries  
( Automotives, Medical, Home Accessories )



**CNC Machining Center**

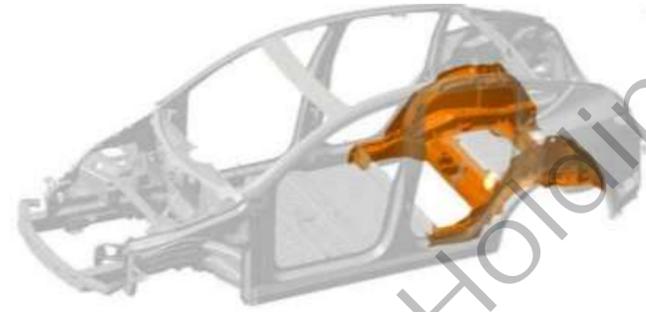
## Top CNC Solutions Provider

- TC Tapping Center
- Vertical & Horizontal Machining Center
- Gantry Machining Center  
( Automotive, Motor Cycle, Telecommunication Infrastructure, general accessories)

# Die Casting Machine Sector :

## Revolution of car body production with Single Piece Casting

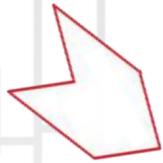
stamped parts to be welded:  
 70+ parts at rear underbody  
 40+ parts at front underbody



- **Cost Reduction:** Production Cost reduced by 40%, production line area reduced by 30%, 300 robots usage reduced, underbody weight reduction increases driving range
- **Efficiency Increase:** Single-Piece Aluminum gigacasting to replace the tradition process of welding multiple stamped aluminum parts, production cycle reduced from 120 minutes to 110-120 seconds.
- **Weight Reduction:** Overall vehicle weight reduced by 10%~20%, underbody weight reduced by 30%



1 casted part at rear underbody  
 1 casted part at front underbody



center underbody  
 CTC/CTB  
 Single Piece  
 Battery Housing



Entire underbody  
 in one Single Piece





# Die Casting Machine Sector : Market transition towards Single-Piece Casting Technology



Rear Underbody

2019  
LKDCC6000

2020-2022

Mainly medium – high end premium car models use single-piece casting technology



Front Chassis

2021  
LKDCC9000



Battery Housing, Center Underbody (CIB)

2022  
World first's LKDCC12000

2023-2025

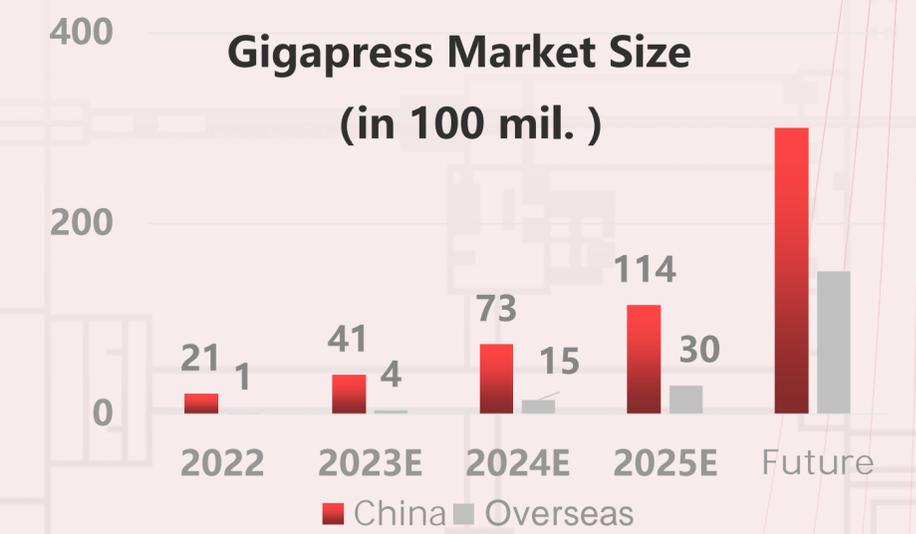
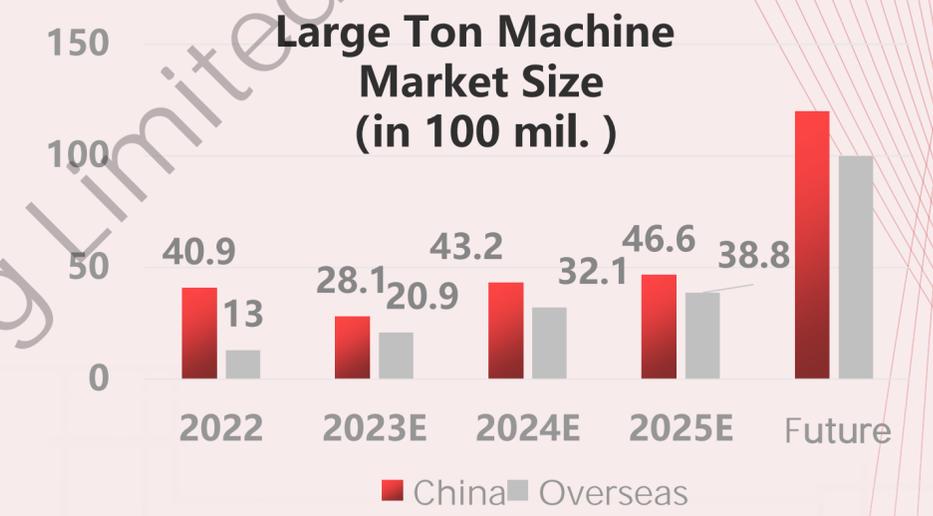
After technology matures over time, single-piece casting technology penetrate towards

lower price car models and other non-mainstream car OEM



2025-2030  
Traditional Car Maker completed transition towards Single Piece Casting Technology

2023 LKDCCXXXXX



# Die Casting Machine Sector:

## New Applications driving new wave of sales growth for **Large Tonnage Die Casting Machine**



### Building Formwork, Battery Housing Driving new wave of sales growth for large tonnage DCM



#### Building Formwork

##### Material Replacement

Construction industry uses magnesium casting formwork to replace the traditional wooden formwork, plastic formwork, and steel formwork. The demand for die casting is similar to automotive industry.

##### Board Market Space

Full penetration of this new industry application to replace all wooden, plastic and steel formwork, will realize **90%** of product replacement in the market.



#### Battery Housing

##### Single-Piece Casted Battery Housing

realize advantages not seen in the traditional manufacturing technique:

- Increase production efficiency
- Stronger safety performance

##### Prepare ahead in this new wave of application

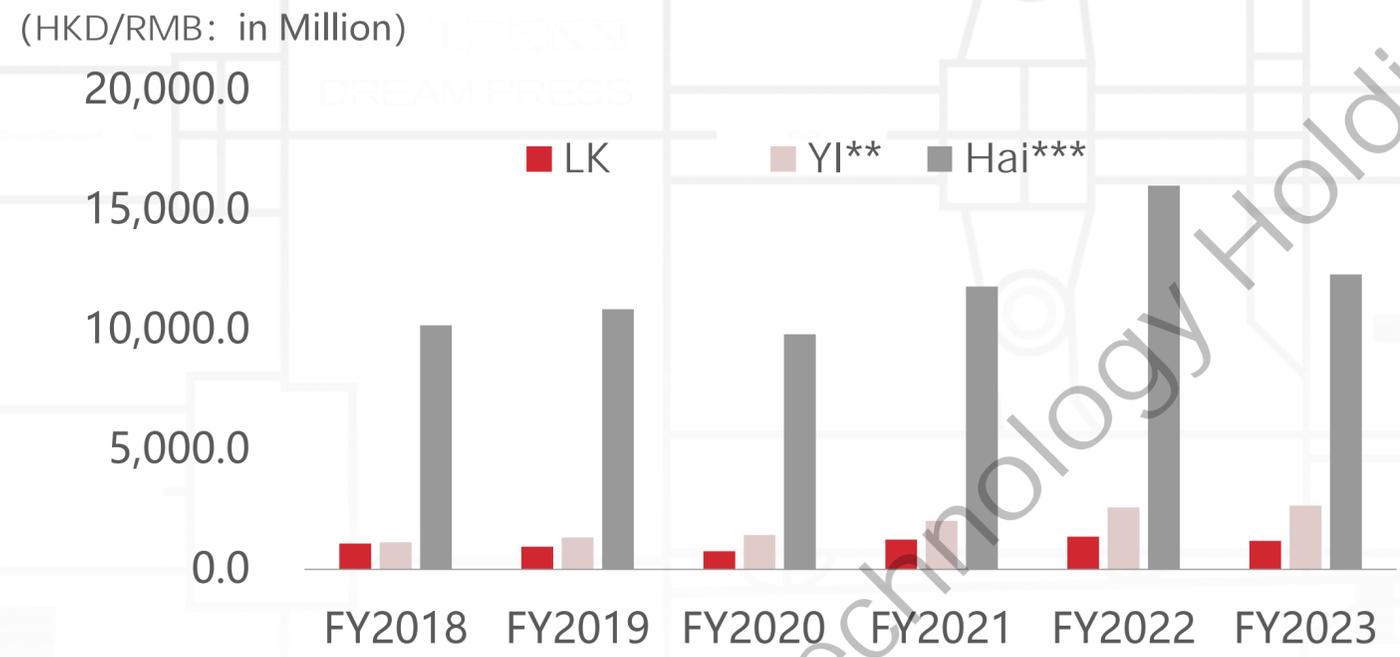
Already been in use in the current market, Will have a bigger growth in the near future.

Companies prepare in advance in this field, will be able to take advantage of the economic of scale to become leader in the market.

# Plastic Injection Molding, CNC Sector Bigger room for the future growth of revenue and market share



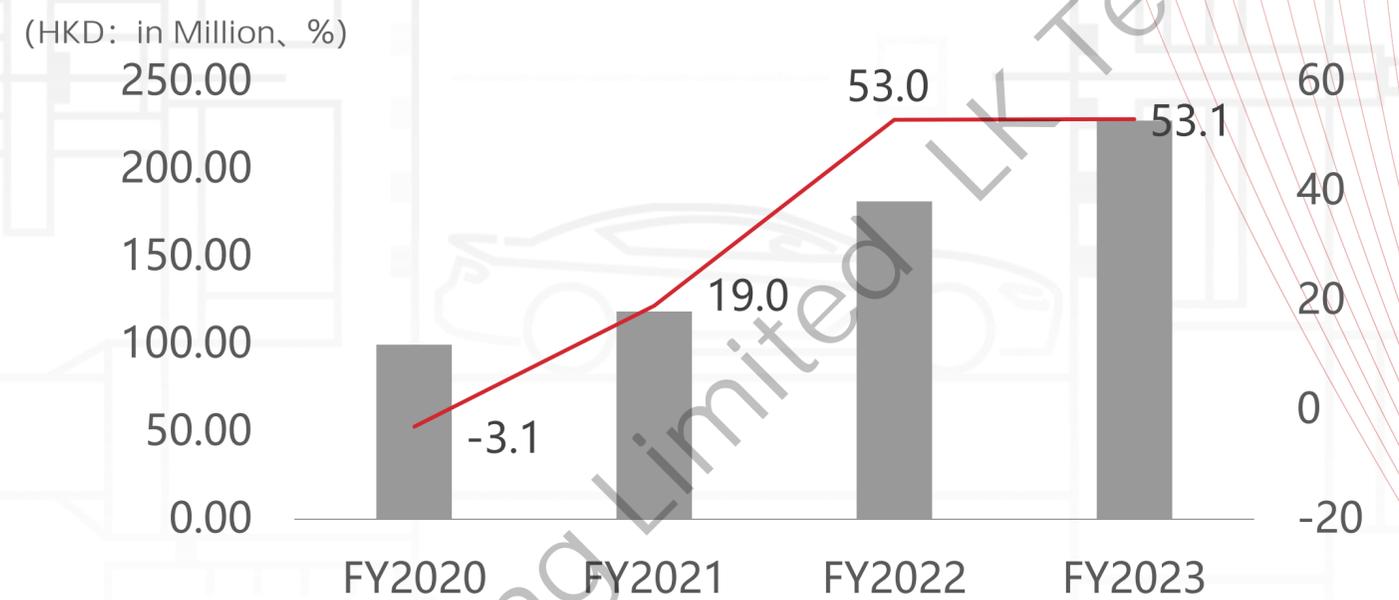
## Stable Market Share on Plastic Injection



**Plastic Injection Molding Machine**

- Stable market share as top 5 Plastic Injection Molding Machine Maker in China
- Our new 3<sup>rd</sup> generation product receive good response from the market.
- Sales strategy towards home appliance, Toy, and Medical Industry.
- Using the sales resource from all 3 LK product sectors to penetrate into Automotive Industry customer resources.
- **At the same time, increase product innovation and cost control, there are still plenty of growing potential for the plastic injection molding machine sector.**

## New product line for CNC



**CNC Machining Center**

- **Our new** MCG series of 5-Axis Gantry-Type machining center will help to efficiently accelerate the post processing of the single-piece gigacastings.
- Using the sales resource from all 3 LK product sectors to penetrate into Automotive Industry customer resources ,
- At the same time, increase the investment into R&D, to realize the product upgrade and innovation. There are still plenty of growing potential for the CNC machining center product sector.



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## 03 5 Strategies

# 5 Strategies driving quality business development



## Strategy 1: Tech innovation, "casting" industry revolution

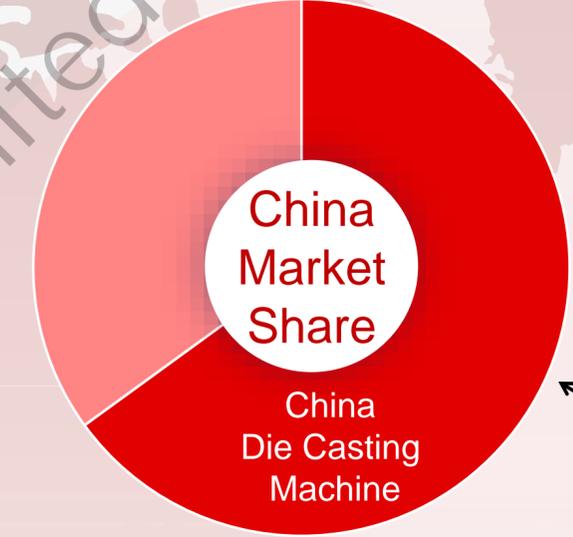


22 Gigapress delivered, year-on-year increased over **57%**



Revenue growing rate over **30 %** on Large Tonnage Die Casting Machine

Market Share  
90%



Market Share  
56.80%

Upgrade to **12000 Ton**, developing new industrial application and increase investment on R&D.

- Over **200+ R&D Engineers**
- **135 million HKD** investment in R&D, year-on-year increase of **8.7 %**
- having over **300+ patents**

# 5 Strategies driving quality business development

## Strategy 2: Globalization 2.0, "casting" global market

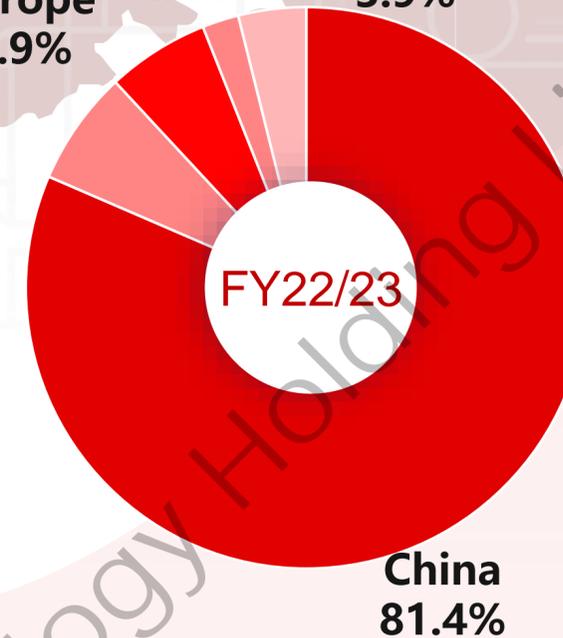
- Oversea EV Industry transition is in its acceleration stage
- Optimize Overseas Supply Chain, accelerating globalization strategy
- New production and service facility such as in Mexico, India, Eastern Europe, etc.

FY22/23

Central & South America 2.1%  
Others 3.9%

Europe 5.9%

North America 6.6%

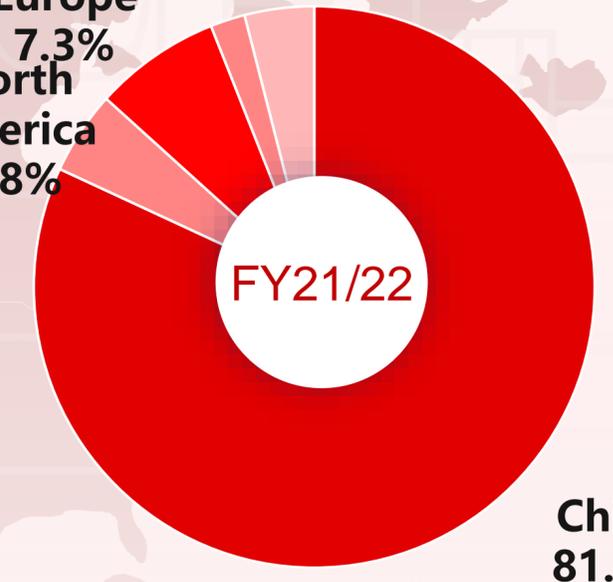


FY21/22

Central & South America 2.0%  
Others 4%

Europe 7.3%

North America 4.8%



China 81.9%



North America Revenue **52.7%** ↑  
Year-On-Year Increase

**12** Production Facilities Globally

**20+** Countries with **60+** Sales and Service Center

**30+** countries using LK Machines



# 5 Strategies driving quality business development



**Core Strategies  
driving**

**Quality Business Development**

## Strategy 3:

Utilize Sales Resources between  
3 business sectors

### Die Casting Machine

Revenue  
4.42 Billion  
HKD, Year-  
on-Year  
increase  
rapidly by  
16.0%

### Plastic Injection Molding Machine

Revenue  
1.19 Billion  
HKD

### CNC Machining Center

Revenue  
277 Million  
HKD  
Year-on-Year  
increase  
rapidly by  
53.1%

## Strategy 4: Digitalization, Automation

Digitalization  
casting the smart future

Automation  
increase efficiency

With our implemented MES System and Digital Smart Factory, We achieve all information on cloud, fully automated and intelligent production process, to ensure the consistency and quality of our product, as well as increasing production efficiency and capacity.

## Strategy 5: Turnkey Solution

Product  
Full Life Cycle Management

Vertical Integration  
of Production Processes

Vertical Integration of Production Processes  
from design, R&D, manufacturing, assembly testing and market sales

# Awards & Achievements



2022.03  
R&D

Technical Award  
in Guangdong  
Province



2022.07  
R&D

Equipment  
Design Award



2022.09  
R&D

award towards our  
9000Ton die casting  
machine,  
first 12000Ton die  
casting machine .



2022.09  
R&D

Award as Pioneer  
on Industry  
Standard



2022.09  
Social Responsibility

Aknowldgment  
on our role to  
cultivate young  
generations in  
industry  
development



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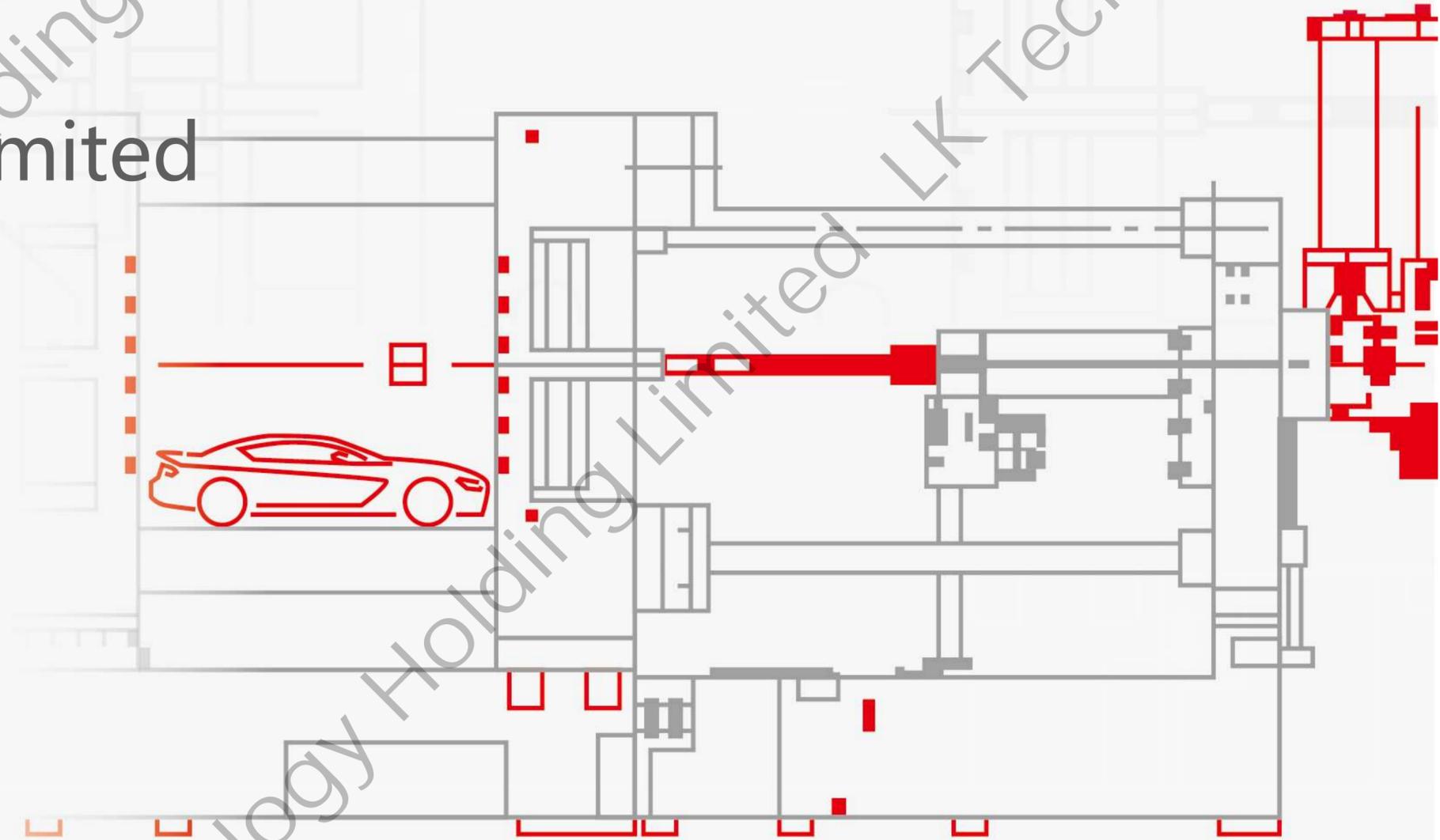


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