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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings as defined in the prospectus (the “Prospectus”) of L.K. Technology Holdings Limited (the “Company”) dated 29 September 2006.

Prospective investors of the Offer Shares should note that the Underwriters are entitled to terminate their obligations under the Underwriting Agreement by notice in writing to the Company given by the Lead Manager (for itself and on behalf of the other Underwriters), upon the occurrence of any of the events set forth under the paragraph headed “Grounds for termination” in the section headed “Underwriting” of the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date. Such events include, but without limitation to, acts of God, war, riot, public disorder, civil commotion, economic sanctions, fire, flood, explosion, epidemic, terrorism, strike or lockout or any acts of government.



力勁科技集團有限公司

L.K. Technology Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

**LISTING ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF PLACING AND PUBLIC OFFER**

Number of Offer Shares under the Share Offer	: 250,000,000 Shares (subject to the Over-allotment Option)
Number of Placing Shares	: 225,000,000 Shares (subject to the Over-allotment Option and re-allocation)
Number of Public Offer Shares	: 25,000,000 Shares (subject to re-allocation)
Offer Price	: Not more than HK\$1.13 per Share and expected to be not less than HK\$0.91 per Share (payable in full upon application and subject to refund)
Nominal value	: HK\$0.10 each
Stock code	: 558

Sponsor



Sole Bookrunner and Lead Manager



TAIFOOK SECURITIES COMPANY LIMITED

Co-Lead Manager

UOB Kay Hian (Hong Kong) Limited

Co-Managers

China Merchants Securities (HK) Co., Ltd.

First Shanghai Securities Limited

Mega Capital (Asia) Company Limited

Polaris Capital (Asia) Limited

CIMB-GK Securities (HK) Limited

ICEA Capital Limited

Phillip Securities (HK) Limited

Sun Hung Kai International Limited

- Application has been made to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued, as described in the Prospectus and the application forms, pursuant to the Share Offer, Capitalisation Issue and any Shares which may fall to be issued upon the exercise of the Over-allotment Option or any options which have been or may be granted under the Pre-IPO Share Option Scheme and the Share Option Scheme.
- The Share Offer comprises the Placing of initially 225,000,000 Placing Shares and the Public Offer of initially 25,000,000 Public Offer Shares.
- Use a **WHITE** application form if you want the Public Offer Shares to be issued in your own name.
- Use a **YELLOW** application form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to your CCASS investor participant stock account or your designated CCASS participant's stock account.
- Use a **PINK** application form if you are an eligible full-time employee of the Company.
- Dealings in the Shares on the Stock Exchange are expected to commence on Monday, 16 October 2006.

Application has been made to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued, as described in the Prospectus and the application forms, pursuant to the Share Offer, Capitalisation Issue and any Shares which may fall to be issued upon the exercise of the Over-allotment Option or any options which have been or may be granted under the Pre-IPO Share Option Scheme and the Share Option Scheme. Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Monday, 16 October 2006. Subject to the granting by the Listing Committee of the Stock Exchange of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as mentioned in the Prospectus on the Stock Exchange as well as the compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date as determined by HKSCC. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

The Share Offer comprises the Public Offer and the Placing. The Public Offer comprises initially an offer of 25,000,000 Public Offer Shares, subject to reallocation. The Placing comprises initially a placing of 225,000,000 Placing Shares, subject to the Over-allotment Option and reallocation. The 250,000,000 Offer Shares under the Share Offer will represent 25% of the Company's enlarged issued share capital immediately after completion of the Share Offer and the Capitalisation Issue (without taking into account of any Shares which may be allotted and issued upon the exercise of the Over-allotment Option or any options which have been or may be granted under the Pre-IPO Share Option Scheme or the Share Option Scheme). The Share Offer is subject to the conditions set out in the paragraph headed "Conditions of the Share Offer" under the section headed "Structure and conditions of the Share Offer" of the Prospectus. If the Share Offer does not become unconditional, all application monies received from applicants under the Public Offer will be refunded without interest and on the terms set out in the section headed "Refund of your application money" on the application forms and the paragraph headed "Collection/Posting of Share Certificates/Refund Cheques and Deposit of Share Certificates into CCASS" in the section headed "How to apply for the Public Offer Shares" of the Prospectus. Refund of application monies will also be made, in accordance with such terms and conditions, in respect of wholly or partially unsuccessful applications.

The Offer Price is expected to be determined by the Price Determination Agreement to be entered into between the Company and the Lead Manager (for itself and on behalf of the other Underwriters) on Friday, 6 October 2006 or such later date or time as may be agreed between the Lead Manager (for itself and on behalf of the other Underwriters) and the Company, but in any event not later than 6:00 p.m. (Hong Kong time) on Thursday, 12 October 2006. The Offer Price will not be more than HK\$1.13 per Share and is expected to be not less than HK\$0.91 per Share. Applicants applying for Public Offer Shares must pay the maximum Offer Price of HK\$1.13 per Share, together with brokerage of 1%, the Stock Exchange trading fee of 0.005% and the SFC transaction levy of 0.005%, subject to refund if the Offer Price, as finally determined, is lower than the maximum Offer Price being HK\$1.13 per Share. If, for any reason, the Offer Price is not agreed between the Company and the Lead Manager (for itself and on behalf of the other Underwriters) by the said price determination date, the Share Offer will not become unconditional and will lapse.

For allocation purposes only, the number of the Public Offer Shares initially available for subscription under the Public Offer of 25,000,000 Shares, after deducting 2,500,000 Offer Shares which will be available for subscription by eligible full-time employees of the Group (excluding the Directors, the Company's chief executive or existing beneficial owners of the Shares or any of their respective associates) on **PINK** application forms, will be divided equally into two pools: pool A and pool B. The Public Offer Shares in pool A will consist of 11,250,000 Public Offer Shares and will be allocated on an equitable basis to successful applicants who have validly applied for the Public Offer Shares with a total subscription amount of HK\$5,000,000 (excluding the SFC transaction levy, the Stock Exchange trading fee and the brokerage payable thereon) or less. The Public Offer Shares in pool B will consist of 11,250,000 Public Offer Shares and will be allocated on an equitable basis to successful applicants who have validly applied for Public Offer Shares with a total subscription amount of more than HK\$5,000,000 (excluding the SFC transaction levy, the Stock Exchange trading fee and the brokerage payable thereon) and up to the total value of pool B.

Applicants should be aware that allocation ratios for applications in the two pools, as well as the allocation ratios for applications in the same pool, are likely to be different. Where one (but not both) of the pools is undersubscribed, the surplus Public Offer Shares will be transferred to satisfy demand in the other pool and be allocated accordingly. Applicants can only receive an allocation of Public Offer Shares from any one pool but not from both pools and can only make applications to either pool A or pool B. Applications for the Public Offer Shares should only be made and will only be considered for acceptance

on the terms and conditions set out in the Prospectus if made on the **WHITE** or **YELLOW** application forms. It should be noted that multiple or suspected multiple applications or application for more than 11,250,000 Shares, being 100% of the Public Offer Shares initially available under pool A or pool B, will be rejected. Only one application on a **WHITE** or **YELLOW** application form can be made for the benefit of any person. Applicants are required to undertake and confirm that they or the person(s) for whose benefit the application is being made have not applied for, indicated an interest in or taken up and will not apply for, indicate an interest in or take up any Placing Shares under the Placing.

Applicants who apply for 500,000 Public Offer Shares or more on a **WHITE** or **YELLOW** application form and have indicated their intention on their application forms to collect their refund cheque(s) (where applicable) and/or share certificate(s) (for applicants using **WHITE** application forms only) you may collect these in person from the Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, 13 October 2006. Uncollected refund cheque(s) and share certificate(s) will be despatched shortly after the time specified for the collection on the date of despatch by ordinary post to the addresses as specified in their application forms at their own risk.

For applicants who apply for Public Offer Shares using a **YELLOW** application form and whose applications are wholly or partially successful, the share certificates will be issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS investor participant stock account or the stock account of any designated CCASS participant as instructed by them in their application forms at the close of business on Friday, 13 October 2006, or under certain contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees Limited. Applicants who are applying through a designated CCASS participant (other than a CCASS investor participant) can check the number of Public Offer Shares allotted to them with that CCASS participant. Applicants who are applying as a CCASS investor participant should check the announcement to be published by the Company on Friday, 13 October 2006 and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 13 October 2006 or such other date as shall be determined by HKSCC or HKSCC Nominees Limited. The applicants can also check their new account balances immediately after the credit of the Public Offer Shares to the stock accounts of the applicants. HKSCC will also make available to the applicants an activity statement showing the number of Public Offer Shares credited to their CCASS investor participant stock accounts.

If an application is wholly or partially unsuccessful, the Company will refund (in whole or in part, as applicable) the application money, including relevant brokerage fee, the SFC transaction levy and the Stock Exchange trading fee to them without interest. For applicants using **WHITE** or **YELLOW** application forms, all refunds will be made by a cheque crossed "Account payee only", and made out to them or, if they are joint applicants, to the first-named applicant on their application forms on the terms set out under "Refund of your application money" on the application forms. Part of the applicant's Hong Kong identity card number/passport number (or, in the case of joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant) provided by the applicants may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Banks may require verification of the applicant's Hong Kong identity card number/passport number before encashment of the refund cheque. Inaccurate completion of the applicant's Hong Kong identity card number/passport number in the application forms may lead to delay in encashment of or may invalidate the refund cheque. Refund cheques are expected to be sent to the applicant's address on their application forms or, if they are joint applicants, to the address of the first-named applicant on their application forms by ordinary post and at their own risk on Friday, 13 October 2006.

Copies of the Prospectus, together with the **PINK** application forms, are available to the eligible full-time employees of the Group. Completed **PINK** application forms to which cheques or banker's cashier orders should be securely stapled, should be returned to Mr. Lai Hau Yin, the Company Secretary of the Company at Unit A, 8/F., Mai Wah Industrial Building, 1-7 Wah Sing Street, Kwai Chung, New Territories, Hong Kong by 4:00 p.m. on Wednesday, 4 October 2006.

Applicants who would like to be allotted the Public Offer Shares in their names should complete and sign the **WHITE** application forms. Applicants who would like to have the allotted the Public Offer Shares issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS investor participant stock accounts or the stock account of their designated CCASS participant should complete and sign the **YELLOW** application forms, copies of which, together with copies of the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Friday, 29 September 2006 until 12:00 noon on Thursday, 5 October 2006, at the Depository counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong or stockbroker may have copies of the Prospectus and **YELLOW** application forms available.

Copies of the Prospectus together with **WHITE** application forms may be obtained during the same period from:

Taifook Securities Company Limited at 25th Floor, New World Tower, 16–18 Queen's Road Central, Hong Kong;

UOB Kay Hian (Hong Kong) Limited at 15/F, Aon China Building, 29 Queen's Road Central, Hong Kong;

China Merchants Securities (HK) Co., Ltd. at 48/F., One Exchange Square, 8 Connaught Place, Central, Hong Kong;

CIMB-GK Securities (HK) Limited at 25/F., Central Tower, 28 Queen's Road Central, Hong Kong;

First Shanghai Securities Limited at 19/F., Wing On House, 71 Des Voeux Road Central, Hong Kong;

ICEA Capital Limited at 26/F., ICBC Tower, 3 Garden Road, Central, Hong Kong;

Phillip Securities (HK) Limited at 11–12/F, United Centre, 95 Queensway, Hong Kong;

Polaris Capital (Asia) Limited at Unit 6503–06, The Center, 99 Queen's Road Central, Hong Kong;

Sun Hung Kai International Limited at Level 12, One Pacific Place, 88 Queensway, Hong Kong; or

any of the following branches of Hang Seng Bank Limited:

Hong Kong Island:	Head Office	83 Des Voeux Road Central, Central
	Causeway Bay Branch	28 Yee Wo Street, Causeway Bay
	Central District Branch	Basement, Central Building, Pedder Street, Central
	North Point Branch	335 King's Road, North Point
	Wanchai Branch	200 Hennessy Road, Wanchai
Kowloon:	Kowloon Main Branch	618 Nathan Road, Mong Kok
	Kwun Tong Branch	70 Yue Man Square, Kwun Tong
	Pei Ho Street Branch	151 Pei Ho Street, Shamshuipo
	Tsimshatsui Branch	18 Carnarvon Road, Tsimshatsui
New Territories:	Shatin Branch	Shop 18, Lucky Plaza, Wang Pok Street, Shatin
	Tsuen Wan Branch	289 Sha Tsui Road, Tsuen Wan

Completed **WHITE** and **YELLOW** application forms to which cheques or banker's cashier orders should be securely stapled, should be deposited in the special collection boxes provided at any one of the branches of Hang Seng Bank Limited as stated above on the following dates during the following times:

Friday, 29 September 2006	– 9:00 a.m. to 4:00 p.m.
Tuesday, 3 October 2006	– 9:00 a.m. to 4:00 p.m.
Wednesday, 4 October 2006	– 9:00 a.m. to 4:00 p.m.
Thursday, 5 October 2006	– 9:00 a.m. to 12:00 noon

The application lists will be opened from 11:45 a.m. to 12:00 noon on Thursday, 5 October 2006, except as provided in the paragraph headed "Effect of bad weather on the opening of the application lists" of the public offer in the section headed "How to apply for the Public Offer Shares" of the Prospectus.

Subject to the terms and conditions set out in the Prospectus and the application forms, applications under the **WHITE** and **YELLOW** application forms must be received by no later than 12:00 noon on Thursday, 5 October 2006 (or such later date as may apply in the case of a tropical cyclone warning signal number 8 or above or a "black" rainstorm warning signal being in force in Hong Kong as described in the section headed "How to apply for the Public Offer Shares" of the Prospectus).

It is expected that the final Offer Price, the level of indication of interest under the Placing, the result of applications and the basis of allocation of Public Offer Shares under the Public Offer will be published on or before Friday, 13 October 2006 in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese).

As at the date of this announcement, the executive Directors are Ms. Chong Siw Yin, Mr. Cao Yang, Mr. Liu Zhao Ming and Mr. Chung Yuk Ming; and the independent non-executive Directors are Dr. Low Seow Chay, Dr. Hon. Lui Ming Wah, *SBS, JP*, Mr. Tsang Yiu Keung, Paul, Mr. Chan Wah Tip, Michael and Mr. Liu Chee Ming.

By order of the Board
Ms. Chong Siw Yin
Chairperson

Hong Kong, Friday, 29 September 2006

"Please also refer to the published version of this announcement in South China Morning Post."