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## **POSITIVE PROFIT ALERT**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the "Board") of L.K. Technology Holdings Limited (the "Company" and together with its subsidiaries, the "Group") wishes to inform shareholders of the Company and potential investors that based on a preliminary assessment of the management accounts of the Group, the Group is expected to record a significant increase in profit for the year ending 31 March 2011 as compared with that for 2010.

The remarkable improvement in the Group's results is primarily attributable to a significant increase in sales of the Group's products in the PRC market as a result of market recovery.

The information contained in this announcement is only based on the Board's preliminary assessment according to the current management accounts of the Group, and such information has not been audited or reviewed by the Company's auditor. Details of the Group's financial results for the year ending 31 March 2011 are expected to be released in June 2011.

## Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board L.K. Technology Holdings Limited Wong Kin Ming Company Secretary

Hong Kong, 28 March 2011

As at the date of this announcement, the executive Directors are Ms. Chong Siw Yin, Mr. Cao Yang and Mr. Chung Yuk Ming, the non-executive Director is Mr. Hu Yongmin and the independent non-executive Directors are Dr. Low Seow Chay, Dr. Lui Ming Wah, SBS, JP, Mr. Tsang Yiu Keung, Paul and Mr. Chan Wah Tip, Michael.