

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/01/2010</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	L.K. Technology Holdings Limited
Date Submitted	01/02/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>558</u> Descrip	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	3,000,000,000	0.10	300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	0.10	300,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descriptio	on :		
		Ν	lo. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decrea	use)	_			
Balance at close	of the mont	th			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month		·	

Total authorised share capital at the end of the month (HK\$): **300,000,000**

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,014,995,000	N/A	N/A	N/A
Increase/ (decrease) during the month	3,725,000	N/A	N/A	N/A
Balance at close of the month	1,018,720,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

including EGM approval date (dd/mm/yyyy) and class of shares issuable 1.Pre-IPO Share Option Scheme	Granted	Movement duri Exercised	ng the month Cancelled	Lapsed	the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable 1.Pre-IPO Share Option	Granted			Lapsed		
class of shares issuable 1.Pre-IPO Share Option	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO Share Option	Granted	Exercised	Cancelled	Lapsed		
Share Option						
· ·						
Scheme						
(23/09/2006)						
Ordinary shares	0	3,725,000	0	0	0	12,745,000
(Note 1)						
2.Share Option						
Scheme						
(23/09/2006)						
Ordinary shares	0	0	0	0	0	0
(Note 1)	0					
3.N/A						
5.1.11						
shares						
(Note 1)						
(INDIE I)		T	otal A. (Ordin	ary charac)	3 725 000	
		10		nce shares)	3,725,000 N/A	
				Other class)	N/A N/A	
				Juici Class)	IN/A	
Cotal funds raised durin ptions (State currency		n from exercise o		K\$2,480,850		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding 1	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy) 2.N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.N/A	~ ~ ~						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 4.N/A	(/ /)					
· · · · · · · · · · · · · · · · · · ·							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Ordin	nary shares)	N/A	
				(Prefere	ence shares)	N/A	
				()	Other class)	N/A	

Commentibles (i.e. Commentible i	For Main Board and GEM listed issuers to Shares of the Issuer which are to be Listed)						
lass and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy))	(/ /)						
2. N/A							
Stock code (if listed)							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)						
3. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)						
4. N/A	(/ /)						
10 1 1/11							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)						
—			Total C. (Ordin		N/A	-	
				ence shares)	N/A		
			()	Other class)	N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable: 1. N/A		
	-	
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
shares (Note 1)	-	
3. <u>N/A</u>		
	-	
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable	N/A			monui
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
-			Class of shares issuable	N/A			
			(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	N/A			
			(Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
_				N/A			
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

S. Scrip dividend At price : State currency Issue and allotment (///) N/A 5. Scrip dividend At price : State currency Issue and allotment (///) (///) G. Repurchase of shares Class of shares repurchased (Note I) N/A 6. Repurchase of shares Class of shares repurchased (Note I) N/A 6. Repurchase of shares Class of shares (///) N/A 7. Redemption of shares Class of shares redeemed (Note I) N/A 7. Redemption of shares Class of shares (///) N/A 7. Redemption of shares Class of shares (///) N/A 7. Redemption of shares Class of shares issuable (///) N/A 8. Consideration issue At price : State (urrency) Issue and allotment (///) Issue and allotment (///) 8. Consideration issue At price : State (urrency) Issue and allotment (///) Issue (ufdmm/yyy) EGM approval date: (uf///) Issue and allotment (///) Issue (ufdmm/yyy)		Type of Issue	F	For N	<u>Main E</u>	<u>30a</u>	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
Class of shares issuable								
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration issue At price : State currency Issue and allotment (// /) 8. Consideration issue At price : State currency Issue and allotment (//) EGM approval date: (/ /) (/ /)					N/A			
EGM approval date: $(///)$ (d/mn/yyyy)	5.	Scrip dividend At price : State currency ———	Issue and allotment	()	/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ $(dd/mm/yyyy)$ EGM approval date: $(///)$ $(dd/mm/yyyy)$ EGM approval date: $(///)$ 7. Redemption of shares N/A 7. Redemption of shares M/A 7. Redemption of shares EGM approval date: $(///)$ 8. Consideration issue At price : State currency Issue and allotment (///) 8. Consideration issue At price : State currency Issue and allotment (///) EGM approval date: $(///)$ EGM approval date: $(///)$			EGM approval date:	()	/ /)		
Class of shares repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ (///) (dd/mm/yyyy) EGM approval date: $(///)$ 7. Redemption of shares MA Redemption date : $(///)$ (///) (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ (///) (dd/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$								
6. Repurchase of shares Cancellation date : (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)					N/A			
Provide data: (dd/mm/yyyy) (dd/mm/yyyy)	6.		Cancellation date :	()	/ /)		
7. Redemption of shares Class of shares 7. Redemption of shares Redemption date : $(/ /)$ (d/mm/yyyy) EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ 8. Consideration issue At price : State currency Issue and allotment date : $(/ /)$ EGM approval date: $(/ /)$				(/	/ /)		
7. Redemption of shares Class of shares issue (///) 7. Redemption of shares Redemption date : (///) 8. Consideration issue At price : State currency Class of shares issuable (///) Issue and allotment date : (d/mm/yyyy) Issue and allotment date : (///) EGM approval date: (///) EGM approval date: (///) 8. Consideration issue At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (///) EGM approval date: (///)								
7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (//) (dd/mm/yyyy)					N/A			
8. Consideration issue At price : State currency — Issue and allotment $(//)$ Bissue and allotment $(//)$	7.		Redemption date :	()	/ /)		
8. Consideration issue At price : State currency — Class of shares issuable			EGM approval date: (dd/mm/yyyy)	(/	/ /)		
8. Consideration issue At price : State currency — Class of shares issuable								
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)			Class of shares issuable		N/A			
EGM approval date: (/ /)	8.		Issue and allotment	()	/ /)		
		currency	EGM approval date:	()	/ /)		

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares ofNo. of new shares ofshares of issuer issuedshares of issuer which during the monthduring the monthmay be issued pursuant thereto as at close of the month
	N/A
	Class of shares issuable(Note 1)
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	N/A
	Class of shares issuable(Note 1)
10. Other (Please specify) At price : State currency -	Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares) N/A
	(Preference shares) N/A
	(Other class) N/A

l increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) - (2)	3,725,000 N/A
l increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(2) _	N/A
l increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	und Shar	N/A
	ued Shar	re

Remarks (if any):

Submitted by: <u>Wong Kin Ming</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*