

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2011
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	L.K. Technology Holdings Limited
Date Submitted	02/03/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>558</u> Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	3,000,000,000	0.10	300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	0.10	300,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descriptio	on :		
		Ν	lo. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decrea	use)	_			
Balance at close	of the mont	th			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month		·	

Total authorised share capital at the end of the month (HK\$): **300,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,029,065,000	N/A	N/A	N/A
Increase/ (decrease) during the month	102,000,000	N/A	N/A	N/A
Balance at close of the month	1,131,065,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng tha manth		thereto	as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO						
Share Option						
Scheme						
(23/09/2006)						
Ordinary shares	0	0	0	0	0	2,400,000
(Note 1)						
2.Share Option						
Scheme						
(23/09/2006)						
Ordinary shares	0	0	0	0	0	0
(Note 1)	<u> </u>					
3.N/A						
shares						
(Note 1)		·				
(1,0,0,1)		Тс	otal A. (Ordin	ary shares)	0	
		10		nce shares)	 N/A	
			-	Other class)	N/A	
Fotal funds raised dur	ing the month	from exercise o		(1101 01400)	1 1/ 1 4	
options (State currence			1	0		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. Nil-paid warrants		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_						
(25/00/2012)	HK\$	N/A	0	80,000,000	0	25,600,000
(25 /08 / 2013) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	Ordin	nary				
Subscription price	HK\$3.125					
EGM approval date (if applicable) (dd/mm/yyyy)	(03/09/	2010)				
2.N/A						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date	·					
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.N/A	- -					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) ence shares) Other class)	0 N/A N/A	

For Main Board and GEM listed issuers

Convertible Securities HKS N/A 0 145,000,000 0 58,000,000 Stock code (if listed) Ordinary 0 145,000,000 0 58,000,000 Subscription price HKS2.50 HKS2.50 HKS2.50 0 145,000,000 0 58,000,000 2. NA (d/maryyyy)) (03,09/2010) 2 NA 0 145,000,000 0 58,000,000 2. NA	Convertibles (i.e. Convertible ir Class and description 1. Perpetual Subordinated		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)	Convertible Securities	_					
Stock code (if listed)		— НК\$	N/A	0	145.000.000	0	58.000.000
issuable (<i>Note 1</i>) Ordinary HK\$2.50 HK\$2.50 Ordinary HK	Stock code (if listed)	<u> </u>	· · · · · ·				
Subscription price BGM approval date (if applicable) (dd/mm/yyyy)) (03/09/2010) 2. N/A							
EGM approval date (if applicable) (dd/mm/yyyy) (03/09/2010) 2. N/A							
(if applicable) (idd/mm/yyyy) (03/09/2010) 2. N/A		HK\$2.50					
(d/mm/yyyy) (03/09/2010) 2. N/A							
2. NA		(03/00/2010)					
Stock code (if listed)		(03/09/2010)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A	2. N/A	_					
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Total C. (Ordinary shares)0(Preference shares)N/A							
(Preference shares) N/A		(/ /)		Total C (Ordi	inary charge)	0	
						-	-
							-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of
	the month pursuant	issuer which may be issued pursuant thereto
Eull portioulous in studing ECM suproval data (dd/mm/ugug)	thereto	as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. Issue of 102,000,000 shares of the Company pursuant to the	102,000,000	0
Investment Agreement dated 26 January 2011 as announced by the	102,000,000	0
Company on 25 February 2011.	-	
Issue price: HK\$2.50 per share Class of shares: Ordinary	_	
EGM approval date: The general mandate was granted by the	-	
shareholders of the Company on 03/09/2010		
2. N/A		
	_	
shares (Note 1)		
2 14		
3. <u>N/A</u>	_	
	_	
	-	
shares (Note 1)	_	
Total D. (Ordinary shares)	102,000,000	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue NA I. Rights issue At price : State currency Issue and allotment (///) Issue and allotment (date : (dd/mm/yyyy) (///) EGM approval date: (d//mm/yyyy) (///) 2. Open offer At price : State currency Issue and allotment (date : (dd/mm/yyyy) (///) 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) (///) 3. Placing At price : State Currency Issue and allotment (dd/mm/yyyy) (///) Bonus issue Class of shares issuable (d/mm/yyyy) 4. Bonus issue Class of shares issuable (d/mm/yyyy) EGM approval date: (d/mm/yyyy) (///) 4. Bonus issue Class of shares issuable (d/mm/yyyy) EGM approval date: (d/mm/yyy) (///) EGM approval date: (d/mm/yyyy) (///) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyy)	issuer which may	shares of issuer issued during the month pursuant thereto				Issued Share Capital		Oth
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State Currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State Currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue State Class of shares issuable (Note 1) Issue and allotment (/ / /) Issue and allotment (/ /) 4. Bonus issue Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (// /)				N/A			Type of Issue	
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$EGM approval date: (dd/mm/yyyy) = \frac{EGM approval date: (dd/mm/yyyy)}{(dd/mm/yyyy)} = \frac{N/A}{(Mote 1)}$ 4. Bonus issue $Issue and allotment (///) = \frac{N/A}{date : (dd/mm/yyyy)}$ $EGM approval date: (///) = \frac{(///)}{(//)}$								
(dd/mm/yyyy) ((/ /)) $(dd/mm/yyyy) (/ /))$ $(dd/mm/yyyy) $ $(/ /))$ $(dd/mm/yyyy) $ $(/ /))$ $(/ /))$ $(/ /))$ $(/ /))$ $(/ /))$ $(/ /))$ $(/ /))$ $(/ /))$ $(/ /))$)	(/ /		At price : State Currency	Placing	3.
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4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)								
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)	(/ /	EGM approval date: (dd/mm/yyyy)			

	Type of Issue						shares of issuer issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	N	N/A	_		
5.	Scrip dividend	At price : State currency —	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		, , , , , , , , , , , , , , , , , , ,	EGM approval date: (dd/mm/yyyy)	(/	/)		
				N	N/A			
			Class of shares repurchased (Note 1)			_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (<i>Note 1</i>)		N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable	N	N/A			
			(Note 1)	,	,			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/				
			EGM approval date: (dd/mm/yyyy)	(/	/)		

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares of issuer issued during the month pursuant thereto as at close of the month
	N/A Class of shares issuable (Note 1)
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	N/A
	Class of shares issuable(<i>Note 1</i>)
10. Other (Please specify) At price : State currency —	Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Total E.(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	102,000,000	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by: <u>Wong Kin Ming</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.