

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	L.K. Technology Holdings Limited	
Date Submitted	04/05/2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>558</u> Description	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	3,000,000,000	0.10	300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	0.10	300,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decreas	e)				
Balance at close	of the montl	h			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrij	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): **300,000,000** 

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,131,765,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	1,131,765,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date					the month pursuant	as at close of the month
(dd/mm/yyyy) and <sup>-</sup>		Movement durin	ng the month			as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO						
Share Option						
Scheme						
(23/09/2006)						
Ordinary shares	0	0	0	0	0	1,700,000
(Note 1)						
2.Share Option						
Scheme						
(23/09/2006)						
Ordinary shares	0	0	0	0	0	0
(Note 1)						
3.N/A						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	0	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised due	ring the month	from exercise of	-	,		
options (State current				0		

Warrants to Issue Shares of the Is	suer which are t	o be Listed			FOI Main Doard		u issueis
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal valu close of preceding me	dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.N/A	-						
	-						
( / / )							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
	( / /	′)					
2.N/A		/					
	-						
	<u> </u>						<u> </u>
( / / )							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
<u>3.N/A</u>	-						
	-						
			·				
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
4. <b>N/A</b>	_						
	-						
					·		
( / / ) Stock code (if listed)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(						
(dd/11111/yyyy)	( / /	)					
			Total B.	(Ordi	nary shares)	N/A	
					ence shares)	N/A	_
				(	Other class)	N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Change of the	Laguar which are to		For Main Board and GEM listed issuers					
Convertibles (i.e. Convertible in Class and description 1. Perpetual Subordinated Convertible Securities		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month			
Stock code (if listed)	HK\$	145,000,000	0	145,000,000	0	58,000,000			
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	Ordinary HK\$2.50 (03/09/2010)								
Stock code (if listed)	 ( / /) 								
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) <b>4. N/A</b>	  ( / /) 								
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	 			nary shares) ence shares) (Other class)	 				

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
	_	
	_	
		· · ·
2. <u>N/A</u>		
	_	
shares (Note 1)		
3. <u>N/A</u>	_	
	_	
	_	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

NA       NA         Class of shares issuable	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       EGM approval date: (( / / )			Class of shares issuable	N/A			
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$							
2. Open offer At price : State $(dd/mm/yyyy)$ 2. Open offer At price : State $(urrency)$ Issue and allotment $(///)$ date : (dd/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) EGM approval date: $(//)(//)(d/mm/yyyy)(//)EGM approval date: (//)(//)(d/mm/yyyy)(//)EGM approval date: (//)(//)(//)EGM approval date: (//)(//)EGM approval date: (//)(//)EGM approval date: (//)(//)EGM approval date: (//)$	1. Rights issue	At price : State		( / /	)		
2. Open offer       At price : State currency       Issue and allotment (///)         2. Open offer       At price : State currency       Issue and allotment (//)         Issue and allotment (dd/mm/yyyy)       Issue and allotment (//)       Issue and allotment (//)         Issue and allotment (dd/mm/yyyy)       Issue and allotment (//)       Issue and allotment (//)         Issue and allotment (dd/mm/yyyy)       Issue and allotment (//)       Issue and allotment (//)         Issue and allotment (dd/mm/yyyy)       Issue and allotment (//)       Issue and allotment (//)         Issue and allotment (dd/mm/yyyy)       Issue and allotment (//)       Issue and allotment (//)         Issue and allotment (M/)       Issue and allotment (//)       Issue (//)         Issue and allotment (M/)       Issue and allotment (//)       Issue (//)         Issue and allotment (M/)       Issue and allotment (//)       Issue (//)         Issue and allotment (M/)       Issue and allotment (//)       Issue and allotment (//)         Issue and allotment (M/)       Issue and allotment (//)       Issue (//)         Issue and allotment (//)       Issue and allotment (//)       Issue (//)         Issue and allotment (//)       Issue and allotment (//)       Issue (//)         Issue and allotment (//)       Issue and allotment (//)       Issue (//)         Issue				( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$				N/A			
2. Open other At price : $currency$ $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : $\frac{State}{Currency}$ $\frac{Class of shares issuable}{date : (dd/mm/yyyy)}$ $(//)$ EGM approval date: $(//)$ EGM approval date: (//) EGM approval date: (//)							
Image: State (dd/mm/yyyy)       Image: N/A         3. Placing       At price : State Currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       Image: State date date date date date date date	2. Open offer	At price : State		( / /	)		
3. Placing       At price : $\frac{State}{Currency}$ Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )				( / /	)		
3. Placing       At price : $\frac{State}{Currency}$ Issue and allotment date : (dd/mm/yyyy)       ( / / )         Bonus issue       EGM approval date: (dd/mm/yyyy)       ( / / )				N/A			
EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         Class of shares issuable       N/A         (Note 1)       Issue and allotment         4. Bonus issue       Issue and allotment         ( / / )       date : (dd/mm/yyyy)         EGM approval date:       ( / / )							
(dd/mm/yyyy)       ( / / / )         (dd/mm/yyyy)	3. Placing	At price : State		( / /	)		
4. Bonus issue       Class of shares issuable			EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue       Class of shares issuable							
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / )				N/A			
	4. Bonus issue			( / /	)		
				( / /	)		
						<u> </u>	

	Type of Issue	]	For	M	ain E	Boai	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable		ľ	N/A			
		(Note 1)						
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				N	N/A			
		Class of shares repurchased ( <i>Note 1</i> )	_					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
		Class of shares redeemed ( <i>Note 1</i> )	_	N	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				ľ	N/A			
		Class of shares issuable ( <i>Note 1</i> )	_					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		

				For Main Board and GEM listed issuers			
					shai iss tl	to. of new res of issuer ued during he month suant thereto	pursuant thereto as at close of
1	Type of Issue						the month
			~	N/A			
			Class of shares issuabl ( <i>Note 1</i> )	le	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				N/A	_		
			Class of shares issuabl				
10	0.1	Q	(Note 1)				
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E.	(Ordinary sh	ares)	N/A	
				(Preference share		N/A	
				(Other o	1000)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

## Remarks (if any):

Submitted by: <u>Wong Kin Ming</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.