

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/10/2016		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	L.K. Tech	nnology Holdings L	imited	
Date Submitted	02/11/202	16		
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>558</u>	Descrip	tion :		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month	3,000,000,000	0.10	300,000,000
Increase/(decrease)	-	0		0
Balance at close of the mon	th _	3,000,000,000	0.10	300,000,000
(2) Stock code : N/A	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)	-			
Balance at close of the mon	th _			

2. Preference Shares				
Stock code : N/A	Descript	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding month_			
Increase/(decrease)	-			
Balance at close of the	e month _			
3. Other Classes of Sh	nares			
Stock code : N/A	Descript	tion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month _			
Total authorised share (HK\$):	capital at the er	nd of the month	300,000),000
II. Movements in Issue	ed Share Capita	I		
			No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,133,265,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,133,265,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares Granted issuable Exercised Cancelled Lapsed 1.Pre-IPO Share Option Scheme (23/09/2006) Ordinary shares 0 0 0 0 200,000 (Note 1) 2. New Share Option Scheme (08/09/2016) Ordinary shares 0 0 0 0 0 0 (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) 0

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			<u> </u>			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. N/A						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	•	ary shares)	N/A	=
			•	ce shares)	N/A	_
			(O	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of th	he Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Perpetual Subordinated	_					
Convertible Securities	_					
	HK\$	145,000,000	0	145,000,000	0	58,000,000
Stock code (if listed)		113,000,000		113,000,000		20,000,000
Class of shares						
issuable (Note 1)	Ordinary HK\$2.50					
Subscription price EGM approval date	ПК\$2.30					
(if applicable)						
(dd/mm/yyyy))	(03/09/2010)					
2. N/A	_					
	_					
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)						

					No. of new	No. of new
					shares of issuer	shares of issuer which
					issued	may be
					during the	issued
					month	pursuant
		Amount at			pursuant	thereto as at
	Currency of	close of	Converted	Amount at	thereto	close of the
	amount	preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
4. N/A						
	_					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T / 10 /0 !!		•	
			Total C. (Ordinal		0	_
				ce shares)	N/A	=
			(Ot	her class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

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Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
		-
(Preference shares)	N/A	_
(Other class)	N/A	
		-

Ot	her Movements ir	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
					N/A			
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A			
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State		(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	N/A		
				issuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
				Class of shares	N/A		
				issuable (Note 1)			
5.	Scrip dividend	At price :	State currency——	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
							_
				Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of				/)		
	shares			EGM approval date: (/ (dd/mm/yyyy)	/)		
							_

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares	N/A			
				issuable (Note 1)		`		
8.	Consideration issue	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
					N/A			
				Class of shares issuable (Note 1)		_		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	reorganisation			EGM approval date: (dd/mm/yyyy)	(/ /)		
								_

			No. of
			new
		No. of new	shares of
		shares of	issuer
Type of Issue		issuer	which may
31		issued	be issued
		during the	pursuant
		month	thereto as
		pursuant	at close of
	N/A	thereto	the month
	Class of shares		
	issuable (Note 1)		
10. Other State State	Issue and allotment (/ /)		
(Please specify) At price: currency	10000 and anothern		
	date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		
	(dd/iiii/yyyy)		
	Tatal F (Onding and		
	Total E. (Ordinary	NT/A	
	shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
Total in avecase / (de avecas) in audinous aboves du	ring the month (i.e. Total of A to T). (1)		0
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1)		
	(2)	N	/A
	(2)		
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to F):	N	/A
, , ,	,		,,
Total increase / (decrease) in other classes of sh	ares during the month (i.e. Total of A to	N	/ A
E):			
(These figures should be the same as the releva	int figures under II above ("Movements ir	Issued Sha	re
Capital").)			

Remarks (if any):
Submitted by: Wong Kin Ming
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.